

**BellesBoard**

***BellesBoard***

# What is *BellesBoard*?

*BellesBoard* is a web-based portal that enables board members, the executive director and designated staff to access a central site for all board-related information.

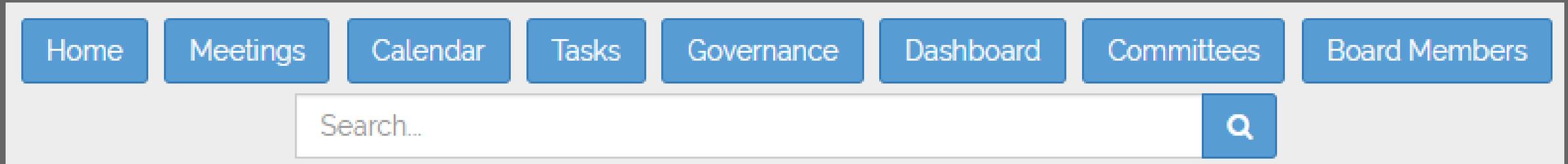


“A one-stop shop for securing and organizing all of your board’s important information.”



***BellesBoard***

# BellesBoard Pages



Seamlessly navigate through the above pages of the portal using an intuitive task bar: *Meetings, Calendar, Tasks, Governance, Dashboard, Committees and Board Members*



# Meetings

Home Meetings Calendar Tasks Governance Dashboard Committees Board Members

Search...



- March 2018
- April 2018
- May 2018



*March 2018 Meeting Documents*

- ❖ Attendee List
- ❖ Agenda
- ❖ Minutes
- ❖ Relevant Documents

*Board members can click on meeting date to see related documents*

*Portal admins can easily upload relevant meeting documents*



# Calendar

Home Meetings Calendar Tasks Governance Dashboard Committees Board Members

Search... 



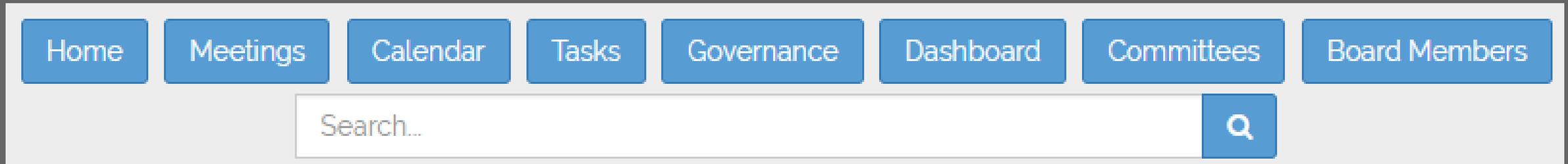
April 2018				
M	T	W	Th	F
2	3	4	5 gAM Board Meeting	6
9	10 10AM Audit Committee Meeting	11	12	13

*Board members can:*

- ✓ RSVP for meetings
- ✓ Push meetings to Google or Outlook calendars
- ✓ View upcoming meetings by month, week or list view



# Calendar



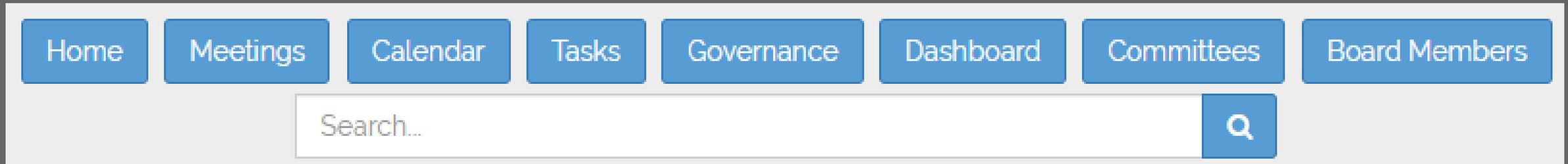
April 5, 2018 Board Meeting		
Name	RSVP	Send Reminder?
Michael Smith	Yes	<a href="#">Click here</a>
Matthew Watson	No	<a href="#">Click here</a>
Maria Brown	No response	<a href="#">Click here</a>
Jane Doe	Yes	<a href="#">Click here</a>

*Portal Admins* can:

- ✓ Track meeting RSVPs
- ✓ Send meeting invitations directly to members' calendars
- ✓ Set up automatic meeting reminders



# Tasks



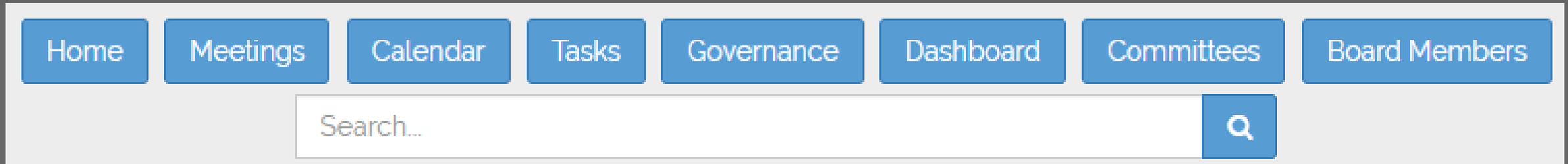
“Create, manage and assign tasks for board members. Track progress and status all in one place.”

*Example: Sign Conflict of Interest Disclosure*

Task	Description	Contact	Type	Status	Details
Conflict of Interest Disclosure	Read & sign Conflict of Interest document	Debra Hines, Executive Director	Legal Requirement	Incomplete	<a href="#">Click here</a>



# Tasks



## Conflict of Interest Disclosure

(In Progress)

Mark As:

Task Owner	Type	Start Date	End Date
Jerry Carter		03-26-2018	04-26-2018

[View Assigned To](#) [View Files](#) [View Task Notes](#) [Add A Task Note](#)

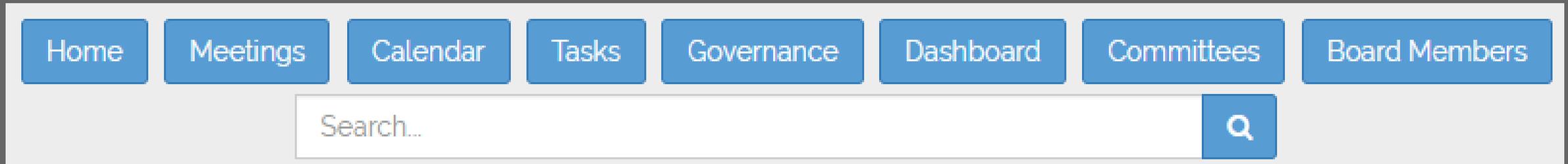
Description: Please review, sign, scan and reattach the disclosure form.

*Board members can:*

- ✓ View all assigned tasks
- ✓ View tasks by committee
- ✓ View a chronology of actions – use as a project management tool



# Governance



## *Documents*

- ❖ By-Laws
- ❖ Board Manual
- ❖ Charter
- ❖ New Member Orientation

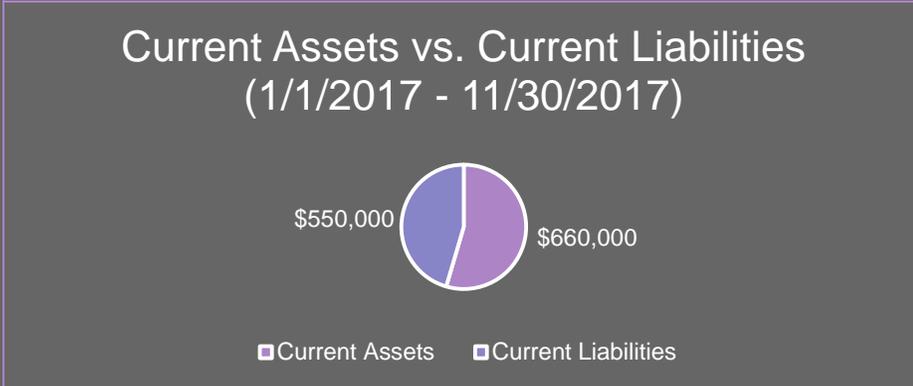
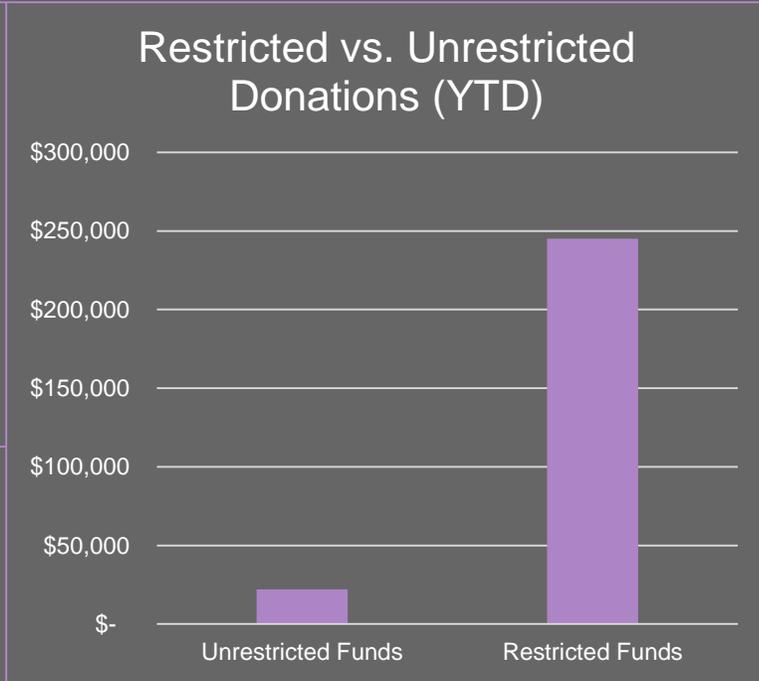
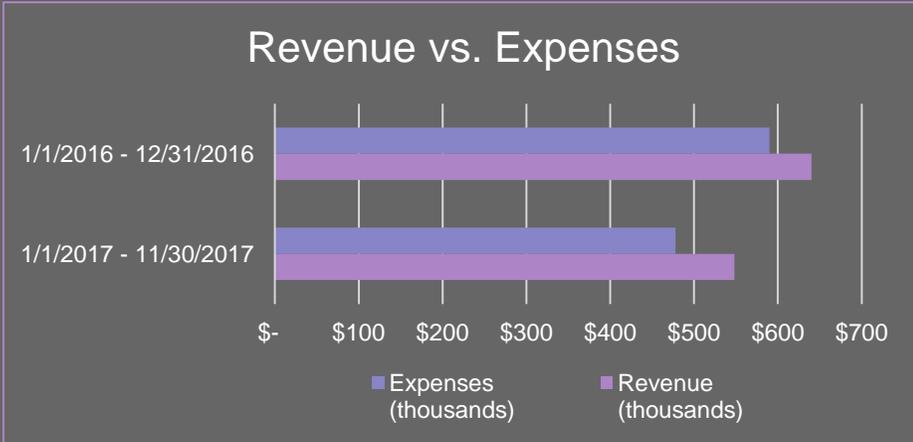
## *Portal Admins can:*

- ✓ Store important board documents all in one place
- ✓ Customize permissions to documents
- ✓ Restrict access to sensitive documents



# Dashboard

- Home
- Meetings
- Calendar
- Tasks
- Governance
- Dashboard
- Committees
- Board Members



**Current Operating Margin = 13%**

*Portal admins can enter key metrics & customize charts*

*Board members can see a snapshot of the organization's financial health*



# Committees

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Home Meetings Calendar Tasks Governance Dashboard Committees Board Members

Search... 

Audit Committee		
Name	Phone	Email
Michael Smith	212-123-4567	msmith@aspca.org
Matthew Watson	212-123-4567	mwatson@ddc.org
Maria Brown	212-123-4567	mbrown@aarp.org
Jane Doe	212-123-4567	jdoe@naleo.org



Audit
Finance
Personnel





# Board Members

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## Board of Directors

Name	Company	Phone	Email	Term Begin	Term End
Michael Smith	ASPCA	212-123-456	msmith@aspca.org	1/2014	1/2018
Matthew Watson	DDC	212-123-4567	mwatson@ddc.org	1/2016	1/2020
Maria Brown	AARP	212-123-4567	mbrown@aarp.org	1/2014	1/2018
Jane Doe	NALEO	212-123-4567	jdoe@naleo.org	1/2016	1/2020
Jennifer King	Food Bank	212-123-4567	king@foodbank.org	1/2017	1/2021

# BellesBoard Highlights

## *Features*

- ❖ Security
- ❖ Role-based Permissions
- ❖ 24/7 Support from NSS

## *ROI*

- ❖ Save time (less email!)
- ❖ Save money (less printing!)
- ❖ Increased board engagement

# Thanks!

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